



Order Filed on October 2, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

WOLLMUTH MAHER & DEUTSCH LLP

Paul R. DeFilippo, Esq.
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
pdefilippo@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq.
Brad B. Erens, Esq.
Dan B. Prieto, Esq.
Amanda Rush, Esq.
2727 N. Harwood Street
Dallas, Texas 75201
Telephone: (214) 220-3939
Facsimile: (214) 969-5100
gmgordon@jonesday.com
bberens@jonesday.com
dbprieto@jonesday.com
asrush@jonesday.com
(Admitted *pro hac vice*)

ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,⁹

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

ORDER ALLOWING FINAL FEE APPLICATION OF BATES WHITE, LLC AS TALC CONSULTANTS TO THE DEBTOR FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM APRIL 4, 2023 THROUGH AUGUST 11, 2023

The relief set forth on the following pages, numbered two (2) and (3), is hereby ORDERED.

DATED: October 2, 2023


Honorable Michael B. Kaplan
United States Bankruptcy Judge

Page 2
Debtor: LTL Management, LLC
Case No.: 23-12825-MBK
Caption: ORDER ALLOWING FINAL FEE APPLICATION OF BATES WHITE, LLC
AS TALC CONSULTANTS TO THE DEBTOR FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM
APRIL 4, 2023 THROUGH AUGUST 11, 2023

Upon the *Final Fee Application of Bates White, LLC (“Bates White”) as Talc Consultants To The Debtor For Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Expenses Incurred For The Period From April 4, 2023 Through August 11, 2023* (the “Application”); and due and proper notice of the Application having been given; and it appearing that no other or further notice is required; and it appearing that the Court has jurisdiction to consider the Application in accordance with [28 U.S.C. §§ 157 and 1334](#); and it appearing that venue is proper pursuant to [28 U.S.C. §§ 1408 and 1409](#); and it appearing that this is a core proceeding pursuant to [28 U.S.C. § 157\(b\)\(2\)](#); and it appearing that the fees and expenses requested in the Application are reasonable and for necessary services provided to the Debtor.

IT IS HEREBY ORDERED that:

1. Bates White’s Final Fee Application for Allowance of Compensation for Services Rendered to the Debtor in the sum of \$3,154,425.75 in professional fees and \$2,314.13 in expenses for the period of April 4, 2023 through August 11, 2023 shall be allowed as set forth herein.

Page 3
Debtor: LTL Management, LLC
Case No.: 23-12825-MBK
Caption: ORDER ALLOWING FINAL FEE APPLICATION OF BATES WHITE, LLC
AS TALC CONSULTANTS TO THE DEBTOR FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM
APRIL 4, 2023 THROUGH AUGUST 11, 2023

2. Bates White shall be allowed fees in the amount of \$3,154,425.75 and expenses of \$2,314.13. The Debtor is authorized and directed to make payment of the unpaid portion of the allowed fee, to wit, the sum of \$2,551,077.44, to Bates White, LLC.

3. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.